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Beneficiary Designation

1. **GENERAL INFORMATION**

This form is for plans that DO NOT require a beneficiary designation.

Please complete this form and sign it on the back. In order to designate a beneficiary by submitting a new Beneficiary Designation Form.

Mailing instructions: Return this form to:
Fidelity Investments

If you wish to send this form to:
Fidelity Investments, Mailz

Questions? Call Fidelity Investments at 1-800-343-3333 or visit www.fidelity.com/atwork.

2. DESIGNATION

You are not limited to two primary and two contingent beneficiaries. If you have a complex beneficiary designation, please attach, sign and return a separate Beneficiary Designation Form for each beneficiary.

When designating primary and contingent beneficiaries, please specify the percentage of the account for each group of beneficiaries total 100%. Your primary beneficiary, please include the date the trust was created.

Unless otherwise specified by your plan, if more than one beneficiary is designated, the account will be divided in equal shares to your primary beneficiary(ies) who survive you, the percentage of that beneficiary's share in proportion to the percentage selected for them.

Please provide your signature.

Fidelity Investments



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1. YOU

Please use a **black pen** and print clearly in CAPITAL LETTERS.

Social Security #:

First Name:

Last Name:

Mailing Address:

Address Line 2:

City:

Zip:

Daytime Phone:

Name of Employer:

I am: Single OR Married Name

2. DESIGNATING

Please check here if you have more than one beneficiary.

Primary Beneficiary(ies)

I hereby designate the person(s) named below as primary beneficiary(ies) of the plan upon my death.

1. Individual or Trust Name:

Social Security #:

Date of Birth or Trust Date:

2. Individual or Trust Name:

Social Security #:

Date of Birth or Trust Date:



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